## Shafts Subjected to Bending Moment Only

When the shaft is subjected to a bending moment only, then the maximum stress (tensile or compressive) is given by the bending equation. We know that

$$
\begin{equation*}
\frac{M}{I}=\frac{\sigma_{b}}{y} \tag{1}
\end{equation*}
$$

$M=$ Bending moment,
$I=$ Moment of inertia of cross-sectional area of the shaft about the axis of rotation,
$\sigma_{b}=$ Bending stress, and
$y=$ Distance from neutral axis to the outer-most fibre.
We know that for a round solid shaft, moment of inertia,

$$
I=\frac{\pi}{64} \times d^{4} \quad \text { and } \quad y=\frac{d}{2}
$$

Substituting these values in equation (1), we have

$$
\frac{M}{\frac{\pi}{64} \times d^{4}}=\frac{\sigma_{b}}{\frac{d}{2}} \quad \text { or } \quad M=\frac{\pi}{32} \times \sigma_{b} \times d^{3}
$$

From this equation, diameter of the solid shaft (d) may be obtained.
We also know that for a hollow shaft, moment of inertia,

$$
\begin{aligned}
& I=\frac{\pi}{64}\left[\left(d_{o}\right)^{4}-\left(d_{i}\right)^{4}\right]=\frac{\pi}{64}\left(d_{o}\right)^{4}\left(1-k^{4}\right) \quad \ldots\left(\text { where } k=d_{i} / d_{o}\right) \\
& y=d_{o} / 2
\end{aligned}
$$

Again substituting these values in equation (1), we have

$$
\frac{M}{\frac{\pi}{64}\left(d_{o}\right)^{4}\left(1-k^{4}\right)}=\frac{\sigma_{b}}{\frac{d_{o}}{2}} \quad \text { or } \quad M=\frac{\pi}{32} \times \sigma_{b}\left(d_{o}\right)^{3}\left(1-k^{4}\right)
$$

From this equation, the outside diameter of the shaft $\left(d_{o}\right)$ may be obtained.

## Problem 3

A pair of wheels of a railway wagon carries a load of 50 kN on each axle box, acting at a distance of 100 mm outside the wheel base. The gauge of the rails is 1.4 m . Find the diameter of the axle between the wheels, if the stress is not to exceed 100 MPa .

## Solution

$W=50 \mathrm{kN}=50 \times 10^{3} \mathrm{~N} ; L=100 \mathrm{~mm} ; x=1.4 \mathrm{~m} ; \sigma_{b}=100 \mathrm{MPa}=100 \mathrm{~N} / \mathrm{mm}^{2}$


The maximum B.M. may be obtained as follows :
$R \mathrm{C}=R \mathrm{D}=50 \mathrm{kN}=50 \times 10^{3} \mathrm{~N}$
B.M. at $A, \quad M_{\mathrm{A}}=0$
B.M. at $C, \quad M_{\mathrm{C}}=50 \times 10^{3} \times 100=5 \times 10^{6} \mathrm{~N}$-mm
B.M. at $D, \quad M_{\mathrm{D}}=50 \times 10^{3} \times 1500-50 \times 103 \times 1400=5 \times 10^{6} \mathrm{~N}-\mathrm{mm}$
B.M. at $B, \quad M_{B}=0$

A little consideration will show that the maximum bending moment acts on the wheels at $C$ and $D$. Therefore maximum bending moment,
$M=W . L=50 \times 10^{3} \times 100=5 \times 10^{6} \mathrm{~N}-\mathrm{mm}$
Let $d=$ Diameter of the axle .
We know that the maximum bending moment $(M)$,

$$
\begin{aligned}
5 \times 10^{6} & =\frac{\pi}{32} \times \sigma_{b} \times d^{3}=\frac{\pi}{32} \times 100 \times d^{3}=9.82 d^{3} \\
d^{3} & =5 \times 10^{6} / 9.82=0.51 \times 10^{6} \text { or } d=79.8 \text { say } 80 \mathrm{~mm}
\end{aligned}
$$

## Shafts Subjected to Combined Twisting Moment and Bending Moment

Let $\quad \tau=$ Shear stress induced due to twisting moment, and

$$
\sigma_{b}=\text { Bending stress (tensile or compressive) induced due to bending moment. }
$$

According to maximum shear stress theory, the maximum shear stress in the shaft,

$$
\tau_{\max }=\frac{1}{2} \sqrt{\left(\sigma_{b}\right)^{2}+4 \tau^{2}}
$$

Substituting the values of $\tau$ and $\sigma_{b}$ from Twisting Moment Only and Bending Moment Only

$$
\begin{align*}
\tau_{\max } & =\frac{1}{2} \sqrt{\left(\frac{32 M}{\pi d^{3}}\right)^{2}+4\left(\frac{16 T}{\pi d^{3}}\right)^{2}}=\frac{16}{\pi d^{3}}\left[\sqrt{M^{2}+T^{2}}\right] \\
\frac{\pi}{16} \times \tau_{\max } \times d^{3} & =\sqrt{M^{2}+T^{2}} \tag{1}
\end{align*}
$$

Equivalent twisting moment and is denoted by $T_{e}$

$$
\begin{equation*}
T_{e}=\sqrt{M^{2}+T^{2}}=\frac{\pi}{16} \times \tau \times d^{3} \tag{2}
\end{equation*}
$$

From this expression, diameter of the shaft ( $d$ ) may be evaluated.
Now according to maximum normal stress theory, the maximum normal stress in the shaft,

$$
\begin{align*}
\sigma_{b(\max )} & =\frac{1}{2} \sigma_{b}+\frac{1}{2} \sqrt{\left(\sigma_{b}\right)^{2}+4 \tau^{2}} \\
& =\frac{1}{2} \times \frac{32 M}{\pi d^{3}}+\frac{1}{2} \sqrt{\left(\frac{32 M}{\pi d^{3}}\right)^{2}+4\left(\frac{16 T}{\pi d^{3}}\right)^{2}} \\
& =\frac{32}{\pi d^{3}}\left[\frac{1}{2}\left(M+\sqrt{M^{2}+T^{2}}\right)\right] \\
\frac{\pi}{32} \times \sigma_{b(\max )} \times d^{3} & =\frac{1}{2}\left[M+\sqrt{M^{2}+T^{2}}\right] \tag{4}
\end{align*}
$$

Equivalent bending moment and is denoted by $M_{e}$.

$$
\begin{equation*}
M_{e}=\frac{1}{2}\left[M+\sqrt{M^{2}+T^{2}}\right]=\frac{\pi}{32} \times \sigma_{b} \times d^{3} \tag{5}
\end{equation*}
$$

From this expression, diameter of the shaft ( $d$ ) may be evaluated.
In case of a hollow shaft, the equations (2) and (5) may be written as

$$
\begin{aligned}
T_{e} & =\sqrt{M^{2}+T^{2}}=\frac{\pi}{16} \times \tau\left(d_{o}\right)^{3}\left(1-k^{4}\right) \\
M_{e} & =\frac{1}{2}\left(M+\sqrt{M^{2}+T^{2}}\right)=\frac{\pi}{32} \times \sigma_{b}\left(d_{o}\right)^{3}\left(1-k^{4}\right)
\end{aligned}
$$

It is suggested that diameter of the shaft may be obtained by using both the theories and the larger of the two values is adopted.

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## Problem 4

A solid circular shaft is subjected to a bending moment of $3000 \mathrm{~N}-\mathrm{m}$ and a torque of $10000 \mathrm{~N}-\mathrm{m}$. The shaft is made of 45 C 8 steel having ultimate tensile stress of 700 MPa and a ultimate shear stress of 500 MPa . Assuming a factor of safety as 6 , determine the diameter of the shaft.

## Solution

Given : $M=3000 \mathrm{~N}-\mathrm{m}=3 \times 10^{6} \mathrm{~N}-\mathrm{mm} ; T=10000 \mathrm{~N}-\mathrm{m}=10 \times 10^{6} \mathrm{~N}-\mathrm{mm} ; \sigma_{t u}=700$ $\mathrm{MPa}=700 \mathrm{~N} / \mathrm{mm}^{2} ; \tau_{u}=500 \mathrm{MPa}=500 \mathrm{~N} / \mathrm{mm}^{2}$

We know that the allowable tensile stress,

$$
\sigma_{t} \text { or } \sigma_{b}=\frac{\sigma_{t u}}{F . S .}=\frac{700}{6}=116.7 \mathrm{~N} / \mathrm{mm}^{2}
$$

and allowable shear stress,

$$
\tau=\frac{\tau_{u}}{F . S .}=\frac{500}{6}=83.3 \mathrm{~N} / \mathrm{mm}^{2}
$$

$d=$ Diameter of the shaft in mm.
According to maximum shear stress theory, equivalent twisting moment,

$$
T_{e}=\sqrt{M^{2}+T^{2}}=\sqrt{\left(3 \times 10^{6}\right)^{2}+\left(10 \times 10^{6}\right)^{2}}=10.44 \times 10^{6} \mathrm{~N}-\mathrm{mm}
$$

We also know that equivalent twisting moment $\left(T_{e}\right)$,

$$
\begin{aligned}
10.44 \times 10^{6} & =\frac{\pi}{16} \times \tau \times d^{3}=\frac{\pi}{16} \times 83.3 \times d^{3}=16.36 d^{3} \\
d^{3} & =10.44 \times 10^{6} / 16.36=0.636 \times 10^{6} \text { or } d=86 \mathrm{~mm}
\end{aligned}
$$

According to maximum normal stress theory, equivalent bending moment,

$$
\begin{aligned}
M_{e} & =\frac{1}{2}\left(M+\sqrt{M^{2}+T^{2}}\right)=\frac{1}{2}\left(M+T_{e}\right) \\
& =\frac{1}{2}\left(3 \times 10^{6}+10.44 \times 10^{6}\right)=6.72 \times 10^{6} \mathrm{~N}-\mathrm{mm}
\end{aligned}
$$

We also know that the equivalent bending moment $\left(M_{e}\right)$,

$$
\begin{aligned}
6.72 \times 10^{6} & =\frac{\pi}{32} \times \sigma_{b} \times d^{3}=\frac{\pi}{32} \times 116.7 \times d^{3}=11.46 d^{3} \\
d^{3} & =6.72 \times 10^{6} / 11.46=0.586 \times 10^{6} \text { or } d=83.7 \mathrm{~mm}
\end{aligned}
$$

Taking the larger of the two values, we have

$$
d=86 \text { say } 90 \mathrm{~mm}
$$

## Homework

A shaft made of mild steel is required to transmit 100 kW at 300 r.p.m. The supported length of the shaft is 3 meters. It carries two pulleys each weighing 1500 N supported at a distance of 1 meter from the ends respectively. Assuming the safe value of stress, determine the diameter of the shaft.

## Hint



